



Insurance Department

State of Utah

GARY R. HERBERT

Governor

SPENCER J. COX

Lieutenant Governor

TODD E. KISER

Acting Commissioner

State of Utah Title and Escrow Commission Meeting Meeting Information

Date: September 8, 2014

Time: 9:00AM

Place: East Bldg., Copper Room

MEMBERS

COMMISSION MEMBERS

Chair, Jeff Wiener (*Insurer, Salt Lake Cnty*)

Matt Sager, (*Insurer, Maricopa Cnty, AZ*)

Co-Chair, Larry Blake (*Agency, Washington Cnty*)

Kirk Smith, (*Agency, Weber Cnty*)

Sylvia Andersen, (*Public Member, Salt Lake Cnty*)

DEPARTMENT STAFF

Perri Babalis, *AG Counsel*

Brett Barratt, *Deputy Comm.*

Mark Kleinfield, *ALJ*

Suzette Green-Wright, *MC Dir.*

Tammy Greening, *Examiner*

Jilene Whitby, *PIO Recorder*

AGENDA

General Session: (Open to the Public)

- **Welcome** / Jeff Wiener, Chair
- **Adopt Minutes of Previous Meeting**
- **Reports**
 - Concur with Licensee Report / Tammy
 - Concur with Complaint & Enforcement Report for July & August / Suzette
 - Request for Dual Licensee Expedited Request: None
 - Request for Attorney Exemption: None
- **Administrative Proceedings Action** / Mark Kleinfield, ALJ
 - **Stipulation & Order:**
 - Magellan Title: ECase 3511
 - Fidelity National Title Ins. Co. & Chicago Title Ins. Co.: ECase 3376
 - Request for a Hearing: None
 - Order to Show Cause: None
 - **Informal Adjudicative Proceeding & Order:**
 - Artisan Title Insurance Agency, Inc.: ECase 3528
 - Real Advantage Title Insurance Agency, LLC: ECase 3527
 - Notice of Formal Adjudicative Proceeding: None
- **New Business**
 - Who is Responsible for Escrow Records When Title Agency Closes? / Matt
 - Does the Providing of Property Profiles Violate Rule R592-6? / Matt
 - Update Rule R592-6, Unfair inducements and Marketing Practices... / Matt
 - Establish a Process For Coming To a Concurrence When Entering Stipulation And Order / Matt
- **Old Business**
 - Status of Rule R592-16: Prohibited Escrow Settlement Closing Transactions / Brett
 - Discuss Retention of Escrow Records / Matt/ Jeff/ Brett/ Perri
- **Other Business**
- **Hot Topics**

Executive Session (Closed to Public)

- **Adjourn:**
- **Next Meeting:** **October 20**, 2014, Copper Room

2014 Meeting Schedule
(2nd Monday except in October)

~~Jul 14~~

~~Aug 11~~

Sept 8

Oct 20

Nov 10

Dec 8